



No: 456/2025/CV-TGD-VINGROUP



Hanoi, August 13, 2025

DISCLOSURE OF INFORMATION

To: - The State Securities Commission of Vietnam

- Ho Chi Minh Stock Exchange

- Hanoi Stock Exchange

1. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker: VIC
- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Urban Area, Phuc Loi Ward, Hanoi
- Tel: (84 24) 3974 9999 Fax: (84 24) 3974 8888
- E-mail: info@vingroup.net

2. Contents of information disclosure:

On 12 August 2025, the Board of Directors (“**BOD**”) of Vingroup issued Resolution No.: 18 /2025/NQ-HDQT-VINGROUP approving the offering plan of ordinary shares to convert Vingroup’s convertible preference shares issued in 2018 (“**Issuance Plan**”) and related matters (hereafter referred to as “**Resolution No. 18/2025**”), pursuant to Resolution No. 07/2019/NQ-ĐHĐCĐ-VINGROUP dated 30 October 2019 of the General Meeting of Shareholders (the “**GMS**”) approving the policy on the conversion of preference shares into ordinary shares.

Resolution No. 18/2025 approves the following matters:

2.1. To approve the Issuance Plan with the following principal contents:

- Name of shares: Shares of Vingroup Joint Stock Company
- Type of shares: Ordinary shares
- Par value: 10,000 VND (Ten thousand Vietnamese Dong)
- Purpose: Offering ordinary shares (“**Ordinary Shares**”) to convert Vingroup’s convertible preference shares issued in 2018 (“**Preference Shares**”).
- Issuing to: the Preference Shareholders at the conversion date:
Hoa Phuong Real Estate Company Limited
Enterprise code: 0106415501 Head office address: No. 7,
Chua Hamlet, Group 15, Hai Ba Trung Ward, Hanoi City
- Number of Preference Shares to be converted: 27,460,873 Preference Shares
- Conversion price: 103,819 VND/share
- Conversion rate: 1.07 Ordinary Share/1 Preference Share
- Number of Ordinary Shares to be issued upon the conversion of Preference Shares: 29,353,951 Ordinary Shares
- Execution time: Q3/2025
- Transfer restrictions: Ordinary Shares converted from Preference Shares are not subject to transfer restrictions
- Depository and listing of Ordinary Shares: All Ordinary Shares offered shall be deposited at the Viet Nam Securities Depository and Clearing Corporation (VSDC) and additionally listed on the Ho Chi Minh Stock Exchange (HOSE).

2.2. To approve and adopt the registration dossier for the offering of Ordinary Shares (the “**Offering Dossier**”) and assign the General Director to determine the detailed contents thereof, prepare, amend, supplement, submit, and provide explanations in relation to the Offering Dossier in accordance with applicable laws.

2.3. To approve the plan to ensure that the offering of Ordinary Shares complies with the regulations on foreign ownership limits applicable to Vingroup, and to increase Vingroup’s charter capital as well as amend and supplement its Charter upon completion of the offering of Ordinary Shares.

Simultaneously, the BOD assigns the Chief Executive Officer to determine detailed contents, amend, supplement, adjust, and implement the Issuance Plan in accordance with the contents already approved and the requirements of the competent authorities; to carry out procedures for the additional registration of Ordinary Shares with the VSDC, the listing the such shares on the HOSE, the increase of the charter capital of Vingroup based on the results of the offering of Ordinary Shares; and to carry out all other relevant matters necessary to complete the offering of Ordinary Shares.

This information is disclosed on Vingroup’s website via: www.vingroup.net/en, under the Investor Relations/Information Disclosure section.

Vingroup hereby certifies that the above information is accurate, and we are fully responsible under the laws for the information disclosed.

THE LEGAL REPRESENTATIVE OF VINGROUP

(signed)

NGUYEN VIET QUANG
CHIEF EXECUTIVE OFFICER